

# Hipolin Ltd.

**Hipolin Ltd. | BSE Code: 530853 | Market Data as on Date: 30 Nov 2016**

|                          |       |                       |           |                        |       |
|--------------------------|-------|-----------------------|-----------|------------------------|-------|
| Current Price (₹)        | 50.40 | Market Cap (₹ Crores) | 15.78     | Book Value (₹)         | 25.27 |
| 52 Week High (₹)         | 60.95 | Shares Outstanding    | 31,31,300 | P/B Ratio              | 1.99  |
| 52 Week Low (₹)          | 31.00 | Beta - Sensex         | (0.06)    | Earnings Per Share (₹) | -     |
| Face Value per Share (₹) | 10.00 | Dividend Yield (%)    | -         | P/E Ratio              | -     |

## Company Info:

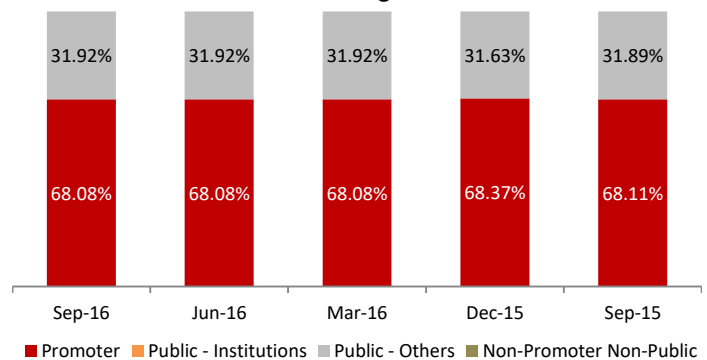
Hipolin Ltd. was incorporated on 31 Mar 94. It was promoted by Bhupendra Shah, Jaykumar Shah and Daxesh Shah. The promoters also have interests in Hipolin Management and Consultancy, Hipolin Investment, Jay Detergents, etc. Hipolin is managed by Bhupendra Shah, Chairman and Managing Director. The Company manufactures detergents, tooth pastes and shaving creams. It exports its products to Russia. In 1994-95, Hipolin Products and Hipolin Surfactants were amalgamated with the Company. Also, Hipolin took over the business of Ramit Traders and Fresh Laboratories. During the year 1995-96, the Company has started generation of electricity through wind farm technology.

## Peer Comparison

|        | Hipolin | Jyothy Lab | Yuvraaj Hyg |
|--------|---------|------------|-------------|
| Sales  | 2.99    | 416.60     | 3.59        |
| PAT    | (0.12)  | 38.40      | (0.48)      |
| Equity | 3.13    | 18.16      | 6.92        |
| EPS    | (0.39)  | 2.12       | (0.07)      |
| OPM %  | (0.27)  | 18.28      | (3.62)      |
| NPM %  | (4.15)  | 9.22       | (13.47)     |

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



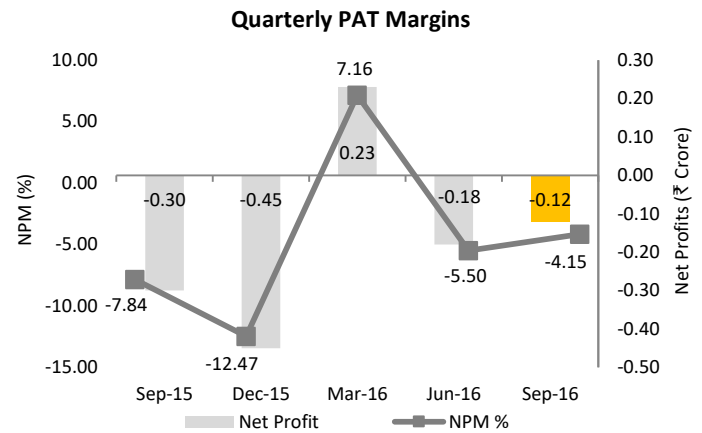
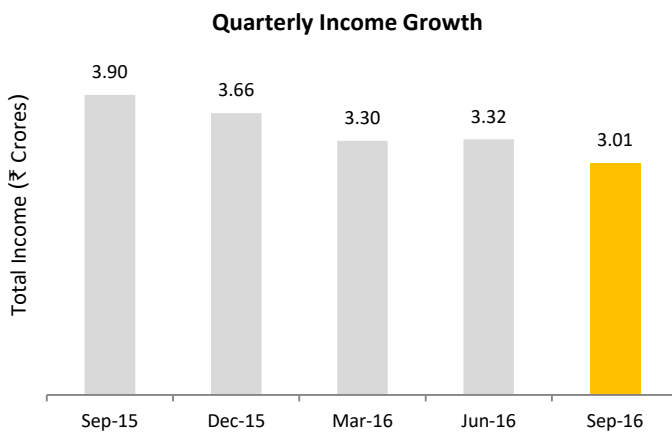
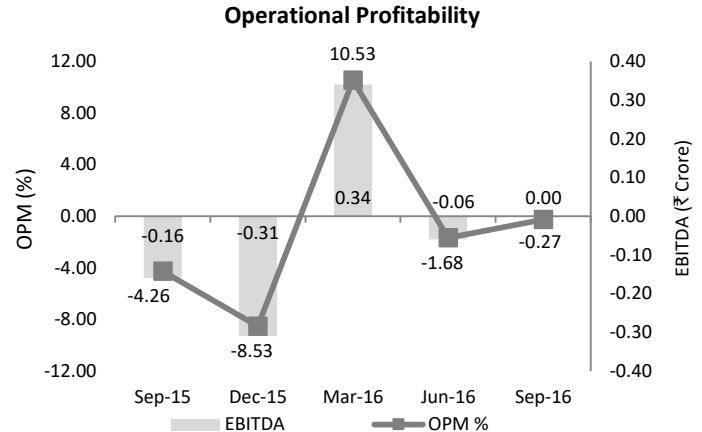
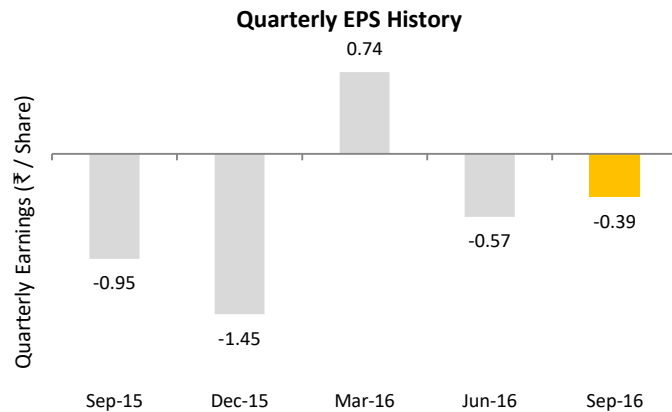
## Quarterly Review - Sep 16:

The Company has recorded revenues of ₹ 2.99 Crores during the current quarter as against ₹ 3.8 Crores for the corresponding quarter last year. The Profit after Tax (PAT) for the current quarter stood at ₹ -0.12 Crores.

## Quarterly Results:

### Income Statement

|              | Figures in ₹ Crores |          |        |          |        |          |        |          |
|--------------|---------------------|----------|--------|----------|--------|----------|--------|----------|
|              | Sep-16              | % of (1) | Sep-15 | % of (1) | Jun-16 | % of (1) | Mar-16 | % of (1) |
| Revenue      | 2.99                |          | 3.80   |          | 3.27   |          | 3.26   |          |
| Total Income | 3.01                |          | 3.90   |          | 3.32   |          | 3.30   |          |
| Expenditure  | (3.01)              | -100.67% | (4.06) | -106.84% | (3.37) | -103.06% | (2.95) | -90.49%  |
| Interest     | (0.03)              | -1.00%   | (0.04) | -1.05%   | (0.03) | -0.92%   | (0.04) | -1.23%   |
| PBDT         | (0.03)              | -1.00%   | (0.20) | -5.26%   | (0.09) | -2.75%   | 0.30   | 9.20%    |
| PBIDT        | -                   | -        | (0.16) | -4.21%   | (0.06) | -1.83%   | 0.34   | 10.43%   |
| Depreciation | (0.09)              | -3.01%   | (0.10) | -2.63%   | (0.09) | -2.75%   | (0.07) | -2.15%   |
| PBT          | (0.12)              | -4.01%   | (0.30) | -7.89%   | (0.18) | -5.50%   | 0.23   | 7.06%    |
| Tax          | -                   | -        | -      | -        | -      | -        | -      | -        |
| Net Profit   | (0.12)              | -4.01%   | (0.30) | -7.89%   | (0.18) | -5.50%   | 0.23   | 7.06%    |

**Quarter on Quarter Changes:**


**DISCLOSURE:** THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

**RESEARCH ANALYST:** WAHEED SHAIKH

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